

NOTICE OF PUBLIC HEARING ON BONDS  
UINTAH TRANSPORTATION SPECIAL SERVICE DISTRICT, UTAH

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended, that the Administrative Control Board (the "Board") of the Uintah Transportation Special Service District, Utah (the "Issuer") adopted a resolution on February 10, 2015, in which it authorized the issuance and sale of the Issuer's Mineral Lease Revenue Bonds, in one or more series (the "Bonds"), in an aggregate principal amount not to exceed \$8,000,000; the Bonds to bear interest at the rate or rates not to exceed 1.5% per annum, to mature in not more than 15 years from their date or dates, and to be sold at a price not less than 99% percent of the total principal amount thereof, plus accrued interest to the date of delivery, if any. The State of Utah Permanent Community Impact Fund Board has authorized a grant to the Issuer in the amount of \$8,284,000.

NOTICE IS FURTHER GIVEN that the Issuer called and held a public hearing on March 10, 2015, and further calls for another public hearing on April 14, 2015, for the purpose of inviting public comment on the proposed issuance of the Bonds and the economic impact that the improvements proposed to be financed with the Bonds will have on the private sector. The additional public hearing will be held on April 14, 2015, at 4:00 p.m. or as soon thereafter as feasible, at 320 North Aggie Blvd., Suite 101, Vernal, Utah. All members of the public are invited to attend and participate.

The Bonds will be issued pursuant to a Final Bond Resolution to be adopted authorizing and confirming the sale of the Bonds for the purposes of (i) financing, in part, the costs of transportation improvements, including the construction of approximately 5 miles of roads extending east from SR-45 to US-40 and related improvements, and (ii) paying the costs of issuing the Bonds.

The Issuer proposes to pledge the federal mineral lease payments received by the Issuer pursuant to Title 59, Chapter 21, Utah Code Annotated 1953, as amended, to the repayment of the Bonds. As mineral lease revenue bonds, no property taxes will be pledged for repayment of the Bonds.

/s/ Yolanda Chancellor  
Administrative Assistant